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# vanke

萬科海外投資控股有限公司

**VANKE OVERSEAS INVESTMENT HOLDING COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01036)**

## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Vanke Overseas Investment Holding Company Limited (the “**Company**”) dated 22 November 2021 (the “**Announcement**”) in relation to the acquisition of the entire issued share capital of Enigma Company Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise stated.

As disclosed in the Announcement, the Company expected to despatch a circular (the “**Circular**”) to the Shareholders containing, among others, (i) further details of the Acquisition contemplated under the SPA; (ii) a letter from the Independent Board Committee regarding the Acquisition to the Independent Shareholders; (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) notice of EGM on or before 13 December 2021.

As additional time is required for the Company to finalise the contents of the Circular and to arrange for the bulk printing of the Circular, the despatch date of the Circular is expected to be postponed to a date on or around 31 December 2021.

By order of the Board  
**VANKE OVERSEAS INVESTMENT HOLDING  
COMPANY LIMITED**  
**Que Dongwu**  
*Executive Director and Chief Executive Officer*

Hong Kong, 13 December 2021

As at the date of this announcement, the directors of the Company are:

*Executive Directors:*

*Mr. Sun Jia (Chairman), Ms. Que Dongwu (Chief Executive Officer), Mr. Lee Kai-Yan, Ms. Zhou Yue*

*Independent Non-Executive Directors (in alphabetical order):*

*Mr. Choi Fan Wai, Ms. Law Chi Yin, Cynthia, Mr. Zhang Anzhi*