

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/05/2021 | | |
|---|------------|------------------------------------|--|--|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer | Vanke C |)verseas Investm | nent Holding (| Company Limited |
| Date Submitted | 4 June 2 | 2021 | | |
| I. Movements in Authorised1. Ordinary Shares | Share Ca | apital | | |
| (1) Stock code : 1036 | Descrip | otion · Ordinar | y shares | |
| Balance at close of preceding Increase/(decrease) Balance at close of the more | ng month _ | No. of ordinary shares 750,000,000 | Par value (State currency) HK\$0.01 | Authorised share capital (State currency) HK\$7,500,000 |
| (2) Stock code : | Descrip | ation: | | |
| Balance at close of preceding Increase/(decrease) | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of the mor | ith _ | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code :Descript | ion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code :Descript | ion : | | |
| Stock code :Descript | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code :Descript Balance at close of preceding month | No. of other classes of | (State | capital |
| <u> </u> | No. of other classes of | (State | capital |
| Balance at close of preceding month_ | No. of other classes of | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other |
|--|------------------------|-----|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 389,527,932 | | <u> </u> | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 389,527,932 | | <u> </u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Varrants to Issue Shares of the Description of warrants | | | | | No. of new | No. of new/ |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as a close of the month |
| 1. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | · · |
| | | | | | | |
| Class of shares | | | | | , | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) | | | | · | | · - |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable <i>(Note 1)</i> | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | / - | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | / (1 1 |) | | | | |
| 4. | / | | | | | |
| | | | | | | |
| | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| (if applicable) | (/ / |) Total R | (Ordina | arv shares) | | |
| (if applicable) | (/ / |) Total B | . (Ordina (Preferen | ary shares) ce shares) | | |

| Convertibles (i.e. Convertible Class and description | Office of the | 2 ACCUCI WITHOU | . 4.0 10 00 1131 | / | No. of new | No. of new/ |
|--|---------------|-----------------|------------------|--------------|------------|---------------|
| and accompact | | | | | shares of | shares of |
| | | | | | issuer | issuer which |
| | | | | | issued | may be |
| | | | | | during the | issued |
| | | | | | month | pursuant |
| | | Amount at | | | pursuant | thereto as at |
| | Currency of | close of | Converted | Amount at | thereto | close of the |
| | amount | preceding | during the | close of the | / | month |
| | outstanding | month | month | month | | |
| 1. | <u> </u> | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | / | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Ot 1 | | | . —/— | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | / | | | |
| Subscription price | | — / | | | | |
| EGM approval date (if applicable) | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | \ ' ' | - / | | | | |
| • | <u> </u> | | | | | |
| | _ | | | | | |
| | - / | / | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (11) | | | | | |
| l. / | / ` ' | | | | | |
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| | _ | | | | | |
| | _ | | | | | |
| Stock code (if Jisted) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | , , | Т | otal C. (Ordina | ary shares) | | |
| | | | | ce shares) | | _ |
| | | | | ther class) | | _ |
| <u> </u> | | | <u> </u> | | | <u> </u> |
| | - | | | - | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| 2. | | |
| shares (Note 1) 3. | | |
| (/ /) shares (Note 1) Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |

| Ot | her Movements i | n Issued Sha | are Capital | | | | | |
|----|-----------------|--------------|-------------------|--|-------|---|--|---|
| | T fl | | | | | No. of share issu issu durinç mor pursu ther | es of ler ed g the oth uant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | -/- | HIOHUI |
| | | | | Class of shares issuable (Note 1) | | _ / | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | | |
| | | | | | | | | |
| | | | | , | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | Class of shares | | | | |
| 3. | Placing | At price : | State | issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | 54575, | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (44,,,,,,,, | | | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | ′ | | | | | | | |

| | Towns of leaves | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------------|---|---------|---|---|
| | Type of Issue | | | Class of shares | | | month |
| | | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : | State currency——— | Issue and allotment date : (dd/mm/yyyy) | (11) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | | | |
| | | | | , | | | |
| | | | | Class of shares repurchased (Note 1) | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/m/n/yyyy) | (/ /) | | |
| | | | | | | | , |
| | | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : | State currency—— | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| / | | | | | | | - |

| Type of Issue | | No. of new shares of issuer which issued month pursuant thereto control is shares of issuer which issued manual issued pursuant thereto control issued pursuant thereto as at close of the month |
|---|---|--|
| 2. | | |
| | Class of shares issuable (Note 1) | |
| Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | |
| | | |
| | Class of shares issuable (Note 1) | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | Total E. (Ordinary shares | s) |
| | (Preference shares (Other class | |
| | | |
| Total ingrance / (degreese) in ordinary shares during | ing the month (i.e. Total of A to The | 1) |
| Total increase / (decrease) in ordinary shares dur | ` | |
| | | 2) |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any | y): | |
|-----------------|--|--|
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| | | |
| | | |
| Submitted by: | Yip Hoi Man | |
| Title: | Company Secretary (Director, Secretary or other duly authorised officer) | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.