

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2021		
To : Hong Kong Exchanges	and Clear	ring Limited		
Name of Issuer	Vanke C	Overseas Investm	nent Holding	Company Limited
Date Submitted	5 May 2	021		
<ol> <li>Movements in Authorised</li> <li>Ordinary Shares</li> </ol>	Share Ca	pital		
(1) Stock code : <b>1036</b>	Descrip	tion: Ordinor	y shares	
Balance at close of precedir Increase/(decrease) Balance at close of the mon	ng month _	No. of ordinary shares  750,000,000	Par value (State currency)  HK\$0.01	Authorised share capital (State currency)  HK\$7,500,000
(2) Stock code :	Descrip	tion ·		
Balance at close of precedir		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			-	
Balance at close of the mon	th _			

2. Preference Shares			
Stock code :Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	ion :		
Stock code :Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Descript  Balance at close of preceding month	No. of other classes of	(State	capital
<u> </u>	No. of other classes of	(State	capital
Balance at close of preceding month_	No. of other classes of	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	389,527,932		<u> </u>	
Increase/ (decrease) during the month				
Balance at close of the month	389,527,932		<u>-</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Description of warrants	e issuer which	are to be Listed			No. of new	No of nove
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	( / /	)	/			
( / / )		<del></del>	/			· -
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(11	)				
4.	/					
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Preferen	ary shares) ce shares)		
			(O	other class)		

Convertibles (i.e. Convertible Class and description	Charcs of th	C ICCGCI WITHOU	. G.O to DO LIST	~~ <i>,</i>	No. of new	No. of new/
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding	during the	close of the		month
	outstanding	month	month	month		
1.	<u> </u>					
	<u></u>					
	_					
Stock code (if listed)				/		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	( / / )					
	<u> </u>		/			
	<del>_</del>					
	<u> </u>					
Ctook code /if listed						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	, , ,	<del></del> /				
	<del></del>					
	_					
	_ /	/				
Stock code (if listed)	/-					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
l. /	<u>/</u>					
	<u></u>					
	_					
Stock code (if listed)						_
Class of shares						
issuable ( <i>I)</i> /ote 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina			_
				ce shares)		_
			(O	ther class)		<del>-</del>
,						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3shares (Note 1)		
( / / ) shares (Note 1)  Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Ot	her Movements i	n Issued Sha	are Capital					
	T fl					No. of share issu issu durinç mor pursu ther	es of ler ed g the oth uant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						-/-	HIOHUI
				Class of shares issuable (Note 1)		_ /		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(	/		
				,				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
3.	Placing	At price :	State	issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			54575,	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,,,,,,,				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
	<b>′</b>							

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(	/)		
				,				
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
			/					
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
			,					
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer which issued month pursuant thereto control is shares of issuer which issued manth pursuant thereto control issued pursuant thereto control issued pursuant thereto as at close of the month
2.		
	Class of shares issuable (Note 1)	
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinary shares	s)
	(Preference shares (Other class	
Total ingregate / (degreese) in ordinary shares during	ing the month (i.e. Total of A to The	1)
Total increase / (decrease) in ordinary shares dur		
		2)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	<b>y</b> ):	
Submitted by:	Yip Hoi Man	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.