# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vanke Overseas Investment Holding Company Limited
Date Submitted	3 November 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1036</u> Descrip	otion : Ordinar	y shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	750,000,000	HK\$0.01	HK\$7,500,000
Increase/(decrease)		-	
Balance at close of the month	750,000,000	HK\$0.01	HK\$7,500,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :De	scription :	
	No. of other Par value classes of ( <i>State</i> shares <i>currency</i> )	Authorised share capital (State currency)
Balance at close of preceding me	onth	
Increase/(decrease)		
Balance at close of the month		

HK\$7,500,000

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	389,527,932			
Increase/ (decrease) during the month				
Balance at close of the month	389,527,932			

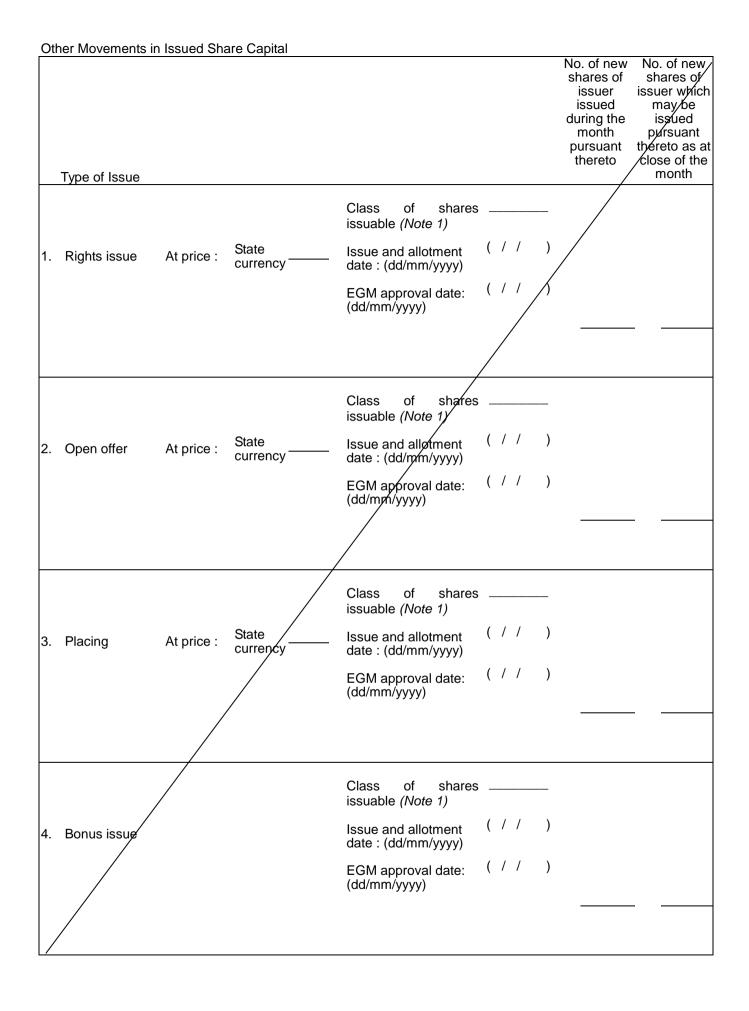
III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Aovement duri	ng the menth			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	IV	lovement duri	ng the month		_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.   ( / / )   shares   (Note 1)   2.   ( / / )   shares   ( / / )   shares   (Note 1)   3.   ( / / )   shares   ( / )   shares   ( / / )   shares   ( / )   ( / )   shares   ( / )   shares   ( / )	luring the mor	Tota	I A. (Ordinau (Preference (Ot			
of options (State cu						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants					No. of new	No. of new/
(Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
						<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
			/			
		·		<u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		/				
(if applicable)						
(dd/mm/yyyy)	( / /	)/				
<u>3.</u>						
				· ·		
( / / )						
Stock code (if listed) Class of shares	/	/				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)		)				
4/	/					
				· .		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
		/				
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		-
			(O	ther class)		_
/						

Class and description					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					/	
EGM approval date (if applicable)	( / / ) 		/			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	_ ( / / _)	та		ry shares) ce shares) ther class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
·		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		-
	1	



	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(1)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	( / / )		
			/				
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)		
			, ,				
	/			Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)		
/							

	Turce of lances		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	/	/	monun
		Class of shares		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
	/			
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
	/	Total E (Ordinary abora	2)	
		Total E. (Ordinary shares Preference shares) (Other class)	s)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other elasses of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{Ist}$	sued Share

Remarks	(if	any)	):
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Submitted by:	Yip Hoi Man	_
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.