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萬科海外投資控股有限公司

VANKE OVERSEAS INVESTMENT HOLDING COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01036)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Vanke Overseas Investment Holding Company Limited (the “**Company**”) dated 7 September 2020 (the “**Announcement**”) in relation to the New Management Services Framework Agreement.

Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise stated. As disclosed in the Announcement, the Company expected to despatch a circular (the “**Circular**”) to the Shareholders containing, among others, (i) further details of the New Management Services Framework Agreement and the transactions contemplated thereunder and the New Annual Caps; (ii) a letter from the Independent Board Committee regarding the New Management Services Framework Agreement and the New Annual Caps to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of EGM on or before 28 September 2020.

As additional time is required for the Company to finalise the contents of the Circular and to arrange for the bulk printing of the Circular, the despatch date of the Circular is expected to be postponed to a date on or around 13 October 2020.

By order of the board of
**VANKE OVERSEAS INVESTMENT HOLDING
COMPANY LIMITED**

Que Dongwu

Executive Director and Chief Executive Officer

Hong Kong, 30 September 2020

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Zhang Xu (Chairman), Ms. Que Dongwu (Chief Executive Officer) and Mr. Lee Kai-Yan

Non-Executive Director:

Mr. Chan Chi Yu

Independent Non-Executive Directors (in alphabetical order):

Mr. Chan Wai Hei, William, Ms. Law Chi Yin, Cynthia, Mr. Zhang Anzhi