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vanke 万科
萬科置業(海外)有限公司
Vanke Property (Overseas) Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01036)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to (i) the announcement of the Company dated 25 June 2015 in relation to, amongst others, the Rights Issue and the Potential Acquisition; (ii) the prospectus issued by the Company on 14 July 2015 in relation to the Rights Issue (the “**Prospectus**”); and (iii) the announcement of the Company dated 24 December 2015 in relation to the reallocation of the net proceeds from the Rights Issue (the “**Announcement**”). Unless otherwise defined, all capitalized terms used in this announcement shall have the same meaning ascribed to them in the Prospectus and the Announcement.

The Board would like to further update the market and shareholders of the Company that, as of the date hereof, the Company and China Vanke have not reached any agreement nor have the parties executed any formal legal documents after amicable negotiations of the proposed terms and conditions of the Potential Acquisition. The Company has therefore decided not to proceed with the Potential Acquisition for the time being and to apply the remaining net proceeds of the Rights Issue (being approximately HK\$709 million after applying HK\$323 million of the total net proceeds of approximately HK\$1,032 million for repayment of the Regent Centre Loan Facilities as mentioned in the Announcement) for such other property acquisitions (if any) as and when appropriate.

As at the date of this announcement, the Company has not identified any other property acquisition opportunities. The Company will publish further announcement(s) in respect of any other property acquisition opportunities and comply with the Listing Rules requirements, if and when applicable.

By order of the Board
Vanke Property (Overseas) Limited
Que Dong Wu
Executive Director

13 January 2016, Hong Kong

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Zhang Xu, Ms. Que Dong Wu

Non-Executive Director:

Mr. Chan Chi Yu

Independent Non-Executive Directors (in alphabetical order):

Mr. Chan Wai Hei, William, Ms. Law Chi Yin, Cynthia, Mr. Shium Soon Kong