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萬科海外投資控股有限公司

VANKE OVERSEAS INVESTMENT HOLDING COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01036)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Vanke Overseas Investment Holding Company Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Term loan facility of HK\$1,000,000,000

On 17 June 2020, Chericourt Company Limited (“**Chericourt**”), an indirect wholly-owned subsidiary of the Company, as borrower, entered into a facility agreement (the “**Facility Agreement**”) with DBS Bank Ltd., Hong Kong Branch (the “**Bank**”) relating to a term loan facility of HK\$1,000,000,000 (the “**Loan Facility**”). The Loan Facility has an initial term of 12 months from its utilisation date and upon the end of the initial 12-month term, Chericourt may exercise not more than four consecutive 12-month extension options subject to satisfaction of certain extension conditions.

Requirement relating to the shareholding of China Vanke Co. Ltd. (“China Vanke”) in the Company

As at the date of this announcement, China Vanke, a controlling shareholder of the Company, is beneficially interested in 75% of the issued share capital of the Company.

Pursuant to the Facility Agreement, unless prior written consent of the Bank is obtained, it shall constitute an event of default if China Vanke is no longer the beneficial owner (by way of indirect ownership through the Company) of at least 30% of the entire issued share capital of Future Best Developments Limited (“**Future Best**”), an indirect wholly-owned subsidiary of the Company.

An event of default will entitle the Bank to declare any commitment under the Facility Agreement to be cancelled and/or declare the outstanding loans, together with accrued interest, and all other amounts accrued under the Facility Agreement immediately due and payable.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of Rule 13.21 of the Listing Rules so long as the abovementioned obligation continue to exist.

By order of the board of
**VANKE OVERSEAS INVESTMENT HOLDING
COMPANY LIMITED**
Que Dongwu
Executive Director and Chief Executive Officer

Hong Kong, 17 June 2020

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Zhang Xu (Chairman), Ms. Que Dongwu (Chief Executive Officer), Mr. Lee Kai-Yan, Ms. Lin Lily

Non-Executive Director:

Mr. Chan Chi Yu

Independent Non-Executive Directors (in alphabetical order):

Mr. Chan Wai Hei, William, Ms. Law Chi Yin, Cynthia, Mr. Zhang Anzhi