

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2020					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer	Vanke C	Overseas Investme	ent Holding	Company Limited			
Date Submitted	3 Augus	st 2020					
Novements in Authorised Share Capital     Ordinary Shares							
(1) Stock code : <u>1036</u>	_Descrip	otion : Ordinary	shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	750,000,000	HK\$0.01	HK\$7,500,000			
Increase/(decrease)							
Balance at close of the mon	th	750,000,000	HK\$0.01	HK\$7,500,000			
(2) Stock code :	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of	(State	capital
Stock code :Descrip	No. of other classes of	(State	capital
Stock code :Descrip	No. of other classes of	(State	capital

## II. Movements in Issued Share Capital

	•		No of preference	No. of other	
			shares	classes of shares	
Balance at close of preceding month	389,527,932		<u> </u>		
Increase/ (decrease) during the month					
Balance at close of the month	389,527,932		<u> </u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of issuer issued during issuer which may be share option issued pursuant thereto as at close of scheme the month pursuant thereto including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Description of warrants	lssuer which	are to be Listed			No of nove	No. of new/
(Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
				·		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/m/yyyy)	( / /	)				
	,	Total B	(Ordina	ary shares)		
		iolai D	Preferen	ce shares)		=
			(0	ther class)		-

Convertibles (i.e. Convertible Class and description	e into Shares of th	e Issuer whic	on are to be Liste	ea)	No. of new	No. of new/
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	( / / )				/	
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_ /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.	<u>/</u>					
	_ _ 		_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			ary shares) ce shares) ther class)		- - -

shares (Note 1)

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

Otl	ner Movements i	n Issued Sha	are Capital						
								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue								month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	1			
					/				
				/					
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
				<u>/</u>					
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
			,						
	/			Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	,		
				EGM approval date: (dd/mm/yyyy)	( /	1/5		
				,				
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
			/					
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
			,					
	/			Class of shares issuable (Note 1)		,		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		

Type of Issue			No. of new shares of issuer which issued during the month pursuant thereto close of the month
		Class of sharesissuable (Note 1)	_
9. Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)
		EGM approval date: ( / / (dd/mm/yyyy)	)
		Class of sharesissuable (Note 1)	
10. Other (Please specify	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
		EGM approval date: ( / / (dd/mm/yyyy)	)
		Total E. (Ordinary sl	nares)
		(Preference si (Other	nares) class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other elasses of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any	<b>(</b> ):	
Submitted by:	Yip Hoi Man	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.