

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

29/02/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Vanke Overseas Investment Holding Company Limited
Date Submitted	2 March 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 1036 Description : Ordinary shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	750,000,000	HK\$0.01	HK\$7,500,000				
Increase/(decrease)							
Balance at close of the month	750,000,000	_HK\$0.01	HK\$7,500,000				
(2) Stock code :Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (<i>State currency</i>)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	Descripti	on :		
		No. of preference shares	Par value (State currency)	Authorised share capital (<i>State currency</i>)
Balance at close	of preceding month			
Increase/(decrea	ise)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code :	Descripti	on :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (*State currency*) :

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

HK\$7,500,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	389,527,932				
Increase/ (decrease) during the month	-				
Balance at close of the month	389,527,932				

III. Details of Movements in Issued Share Capital

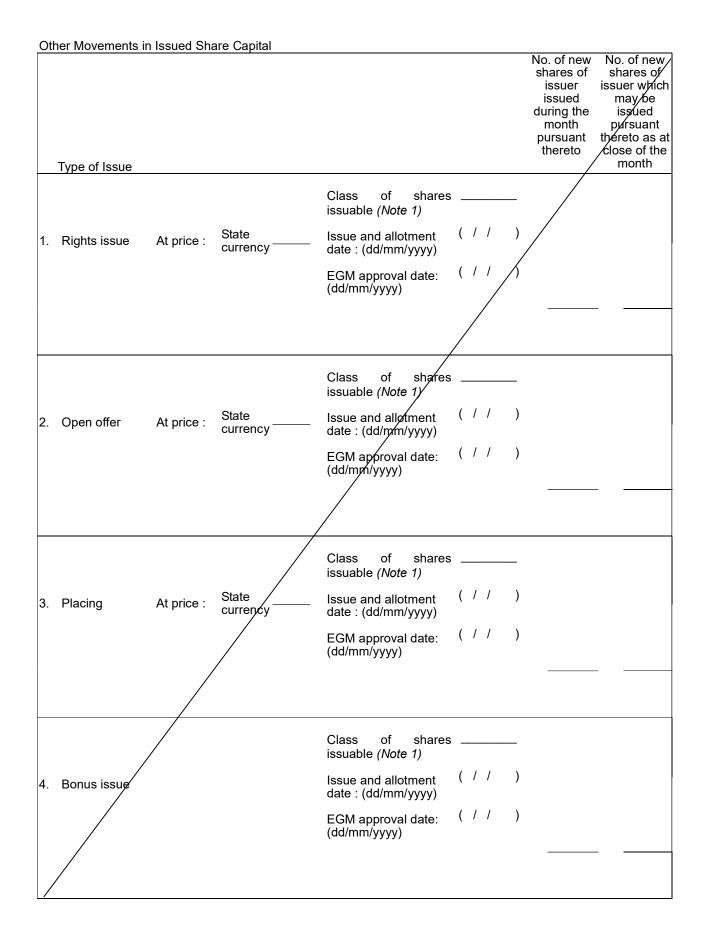
Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	ſ	Movement duri	ng the month		thereto	thereto as at close of
approval date			5		_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	LAEICISEU	Cancelled	Lapseu	/	/
shares						
(Note 1)					/	
2.						
			/			
<u>(/ /)</u> shares						
$\frac{\text{Shares}}{(\text{Note 1})}$			<u> </u>			
		/				
3.						
	/					
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)		
			(Preference	ce shares)		
				her class)		
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)					
4						

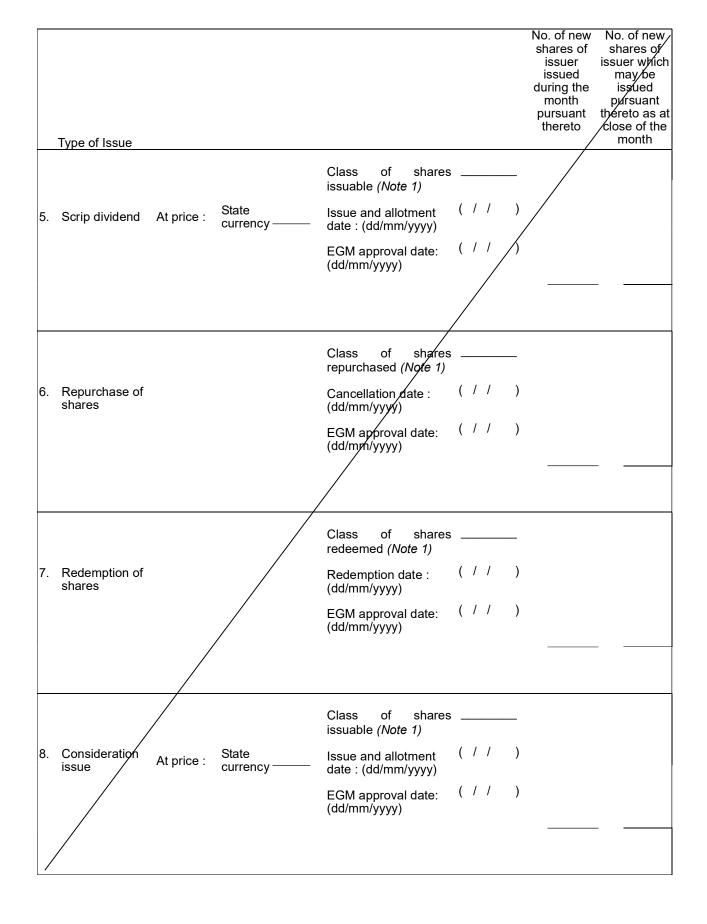
Warrants to Issue Shares of the Description of warrants	Issuer which	are to be Listed			No. of new	No. of new/
(Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price EGM approval date (if applicable)						
<u>2.</u>						
			/	/		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>						
(/) Stock code (if listed))				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) ther class)		-
			,0			-

Convertibles (i.e. Convertible Class and description	into Shares of the	e Issuer which	are to be Liste	ed)	No. of new	No. of new/
Class and description					shares of issuer issued during the	shares of issuer which may be issued
		A			month	pursuant
	Currency of	Amount at close of	Converted	Amount at	pursuant thereto	thereto as at close of the
	amount	preceding	during the	close of the		month
	outstanding	month	month	month		month
1.						
Stock code (if listed)				/		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.			/	/		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price			/			
EGM approval date		— /				
(if applicable)						
(dd/mm/yyyy)	(/ /)_	/				
3.	_					
	_ /	/				
	/_					
Stock code (if listed) Class of shares	/					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. /	<u>/</u>					
/	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	otal C. (Ordina	ry shares)		
			(Preferen	ce shares)		_
			(O	ther class)		_
/			\	/		-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	<u> </u>	
2	-	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including





			No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
	Type of Issue		/	month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares	5)	
		(Preference shares	s)	_
		(Other class	6)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other elasses of shares during the month (i.e. Total of A to E):	
(These figur es should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by:	Yip Hoi Man	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.