

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

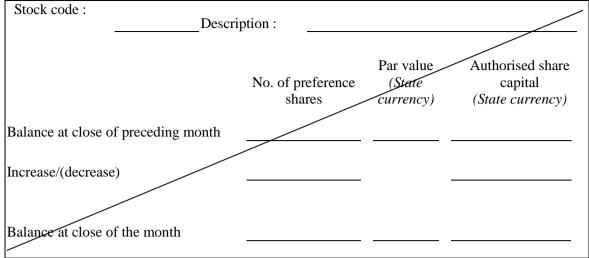
Name of Issuer
Date Submitted

Vanke Property (Overseas) Limited 1 September 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1036</u> Descrij	ption : <u>Ordinary</u>	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	750,000,000	HK\$0.01	HK\$7,500,000
Increase/(decrease)			<u> </u>
Balance at close of the month	750,000,000	HK\$0.01	HK\$7,500,000
(2) Stock code : Descrij	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

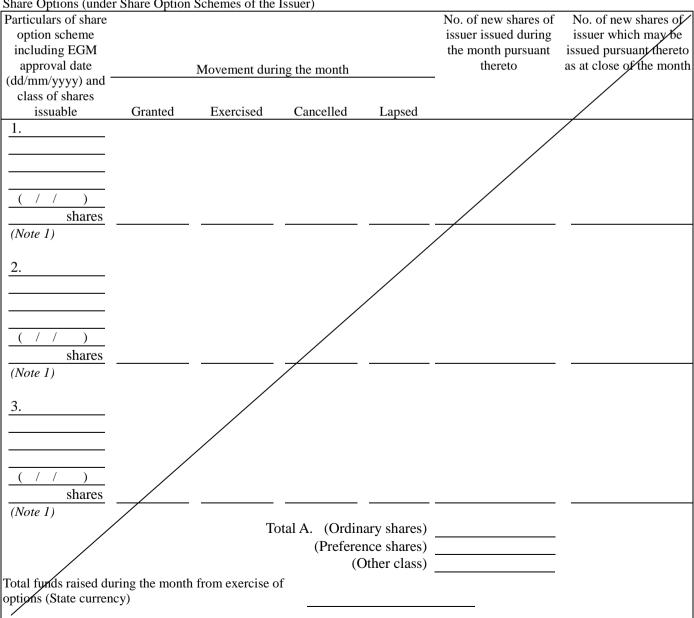
Total authorised share capital at the end of the month (*State currency*) :

HK\$7,500,000

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes
(1)	(2)	shares	of shares
259,685,288	-		
129,842,644	-		
389,527,932			
	(1) 259,685,288 129,842,644	(1) (2) <u>259,685,288</u> - <u>129,842,644</u> -	(1) (2) shares 259,685,288 - - 129,842,644 - -

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-			, ,		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)		

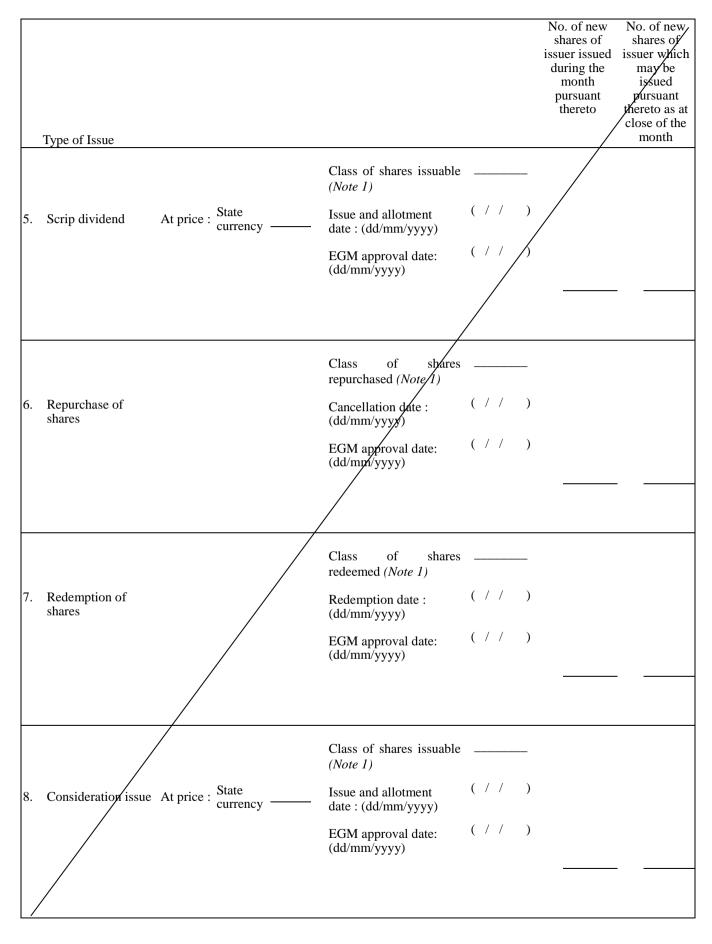
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shorea of the I	an which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·			<i> </i>	
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 	_/				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·				
4.	/ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·				
			(Prefere	nary shares) ence shares) Other class)		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Oth	ner Movements i	n Issued Shar	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (<i>Note 1</i>)	Ordinary shares		
1.	Rights issue	At price :	State currency	<u>HK\$8.04</u>	Issue and allotment date : (dd/mm/yyyy)	(05/08/2015)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	129,842,644	<u>-</u>
					Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(//)		
								·
					Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
			/					
		/			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
X								



For Main Board and GEM listed issuers

	For	Main	Board	and	GEM	listed	issuers
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	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital	Class of shares issua (<i>Note 1</i>) Issue and allotprent	ble		
	reorganisation	ate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issua (Note 1)	ıble		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
		Total E.	(Ordinary share (Preference share (Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	129,842,644		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by:	Luk Chi Chung, Peter
T:41	Company Socratary
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*