

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/06/2015

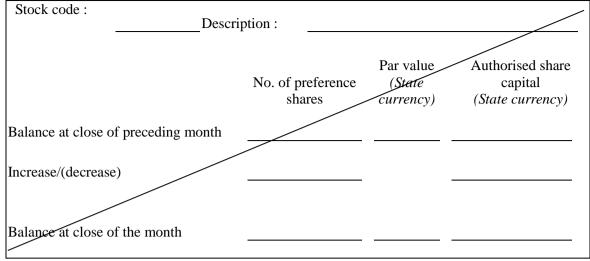
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Vanke Property (Overseas) Limited |
|----------------|-----------------------------------|
| Date Submitted | 2 July 2015 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>1036</u> Descri | ption : <u>ordinary</u> | shares | |
|-------------------------------------|-------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 750,000,000 | HK\$0.01 | HK\$7,500,000 |
| Increase/(decrease) | | - | - |
| Balance at close of the month | 750,000,000 | HK\$0.01 | HK\$7,500,000 |
| (2) Stock code :Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares



3. Other Classes of Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$7,500,000**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 259,685,288 | - | | <u> </u> |
| Increase/ (decrease) during the month | - | - | | <u> </u> |
| Balance at close of the month | 259,685,288 | - | | <u> </u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|---------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 8 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | / | |
| (11010-1) | | | | / | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | / | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | / | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | <u> </u> | · | | | | |
| | | Т | otal A (Ordin | ary chares) | | |
| | | 10 | Drafara | nce shares) | | |
| | | | | | | |
| | | | | Other class) | | |
| Total funds raised dur | ing the month | from exercise of | of | | | |
| options (State currenc | :y) | | | | | |
| / | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto nominal close of during the at close of the month value preceding month month month (/ /)

| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | |
|--|----------|--|------|
| (if applicable) (dd/mm/yyyy) | | | |
| <u> </u> | <u> </u> | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | |
| 4/ | \neq | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | |
| | Total | B. (Ordinary shares) (Preference shares) (Other class) | |

Description of warrants

1.

(

2.

/ /

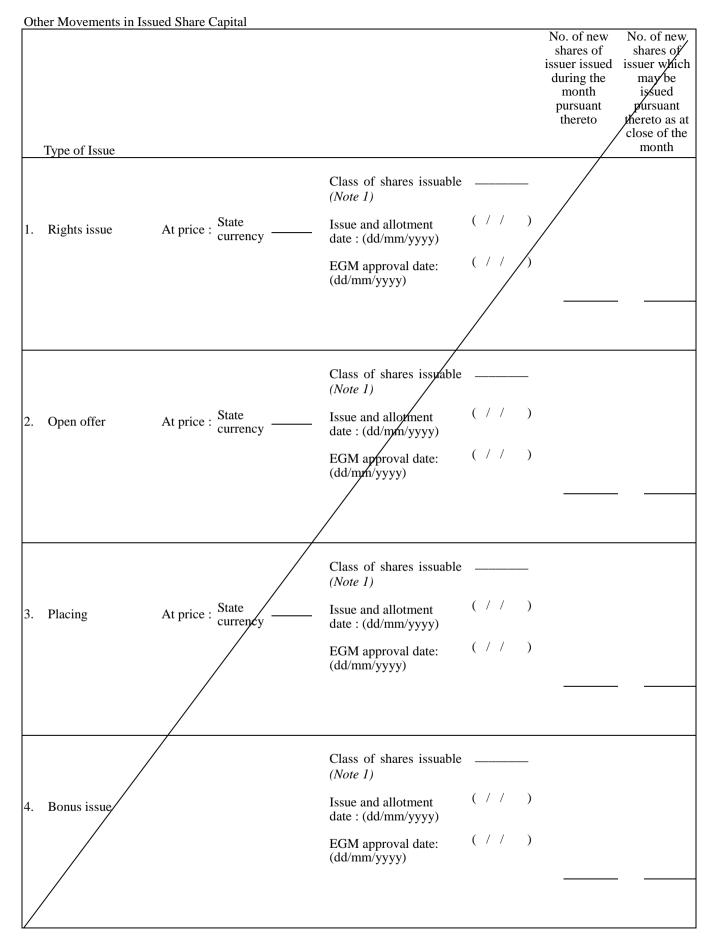
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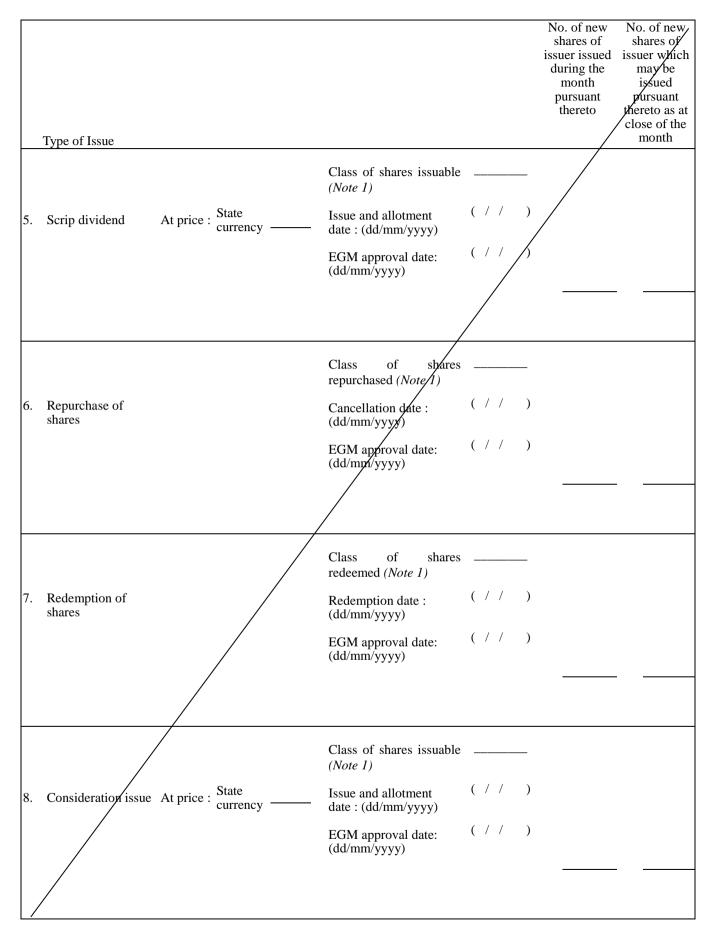
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

| Commetibles (i.e. Commetible in | to Change of the I | | | For Main Board | and GEM liste | d issuers |
|---|--------------------|--|----------------------------------|--|--|--|
| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued parsuant thereto as at close of the month |
| 1 | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | / | |
| EGM approval date (if applicable) (dd/mm/yyyy))2. | (/ /) | | / | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | / | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | · | | | | |
| (dd/mm/yyyy) 4. | <u>/(//)</u> | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | · | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) ence shares) Other class) | | - - - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |





For Main Board and GEM listed issuers

| | | | | No. of new shares ofNo. of new shares ofissuer issued during the monthissuer which may be issuedpursuant theretopursuant thereto as at close of the |
|-----|---------------------------|------------------|---|--|
| | Type of Issue | | | month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | Total E. (Ordinary sha (Preference sha (Other cl. | res) |

| For Main Board and GEM listed is | ssuers |
|----------------------------------|--------|
|----------------------------------|--------|

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | 1) |
|---|---------------------|
| | 2) |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued | l Share Capital").) |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: | Luk Chi Chung, Peter |
|---------------|--|
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*